

Cash Flow Statement

from 1 October 2009 to 30 June 2010

in EUR thousand	Q1-Q3 2009/2010	Q1-Q3 2008/2009
Net income after tax	13,042	-5,018
Income tax	6,296	1,005
Interest and similar income/expenses, net	6,210	8,581
Depreciation, amortisation and impairments	16,384	25,376
EBITDA	41,931	29,944
Change in inventories	18,701	15,192
Change in trade receivables	9,171	57,119
Change in trade payables	-11,796	-43,018
Change in advance payments made/received, net	-30,154	-4,334
Gain/loss on disposal of assets	19	-145
Share of profit from equity-accounted investments	-2,187	-1,453
Dividends received from equity-accounted investments	2,794	236
Change in other financial/non-financial assets	-5,709	403
Change in other financial/non-financial liabilities	-19,996	9,878
Cash flow from operating activities before interest and tax	2,773	63,822
Interest received	1,568	2,402
Interest paid	-1,813	-3,685
Income tax paid	-7,119	-7,910
Cash flow from operating activities	-4,591	54,628
Purchase of intangible assets and property, plant and equipment	-8,707	-11,271
Proceeds from disposal of assets	254	429
Cash flow from investing activities	-8,453	-10,842
<i>Free cash flow (FCF) before financing*</i>	<i>-13,044</i>	<i>43,785</i>
Change in other financial receivables/liabilities	3,210	924
Dividends paid	-	-29,642
Cash flow from financing activities	3,210	-28,718
Effect of foreign exchange rate changes on free cash flow	-325	25
Net increase/decrease in cash and cash equivalents	-10,159	15,092
Cash and cash equivalents as at 1 October	103,689	90,003
Effects of foreign exchange rate changes on cash on hand	6,955	-969
Cash and cash equivalents as at 30 June	100,485	104,126
<i>Free cash flow before financing, interest and tax payments*</i>	<i>-5,680</i>	<i>52,979</i>

* The Group uses FCF and FCF before financing, interest and tax payments to show the amounts available either for distribution to shareholders or to fund other financing needs.